

# Consolidated Statements of Shareholders' Equity

TOYODA GOSEI CO., LTD. and Its Consolidated Subsidiaries  
For the years ended March 31, 2002 and 2001

	Millions of yen						
	Number of shares	Common stock	Capital surplus	Retained earnings	Net unrealized gain on available- for-sale securities	Foreign currency transaction adjustments	Treasury common stock
Balance at March 31, 2000	122,912,748	¥24,742	¥26,445	¥64,947			¥ (2)
Net income				11,762			
Dividends paid				(1,356)			
Bonuses to directors and corporate auditors				(144)			
Conversion of convertible bonds (Note 4)	847,554	392	391				
Increase due to addition of consolidated subsidiaries				499			
Foreign currency translation adjustment						¥(3,715)	
Treasury common stock acquired, net							(0)
Balance at March 31, 2001	123,760,302	¥25,134	¥26,836	¥75,708		¥(3,715)	¥ (2)
Net income				4,058			
Dividends paid				(1,360)			
Bonuses to directors and corporate auditors				(166)			
Conversion of convertible bonds (Note 4)	3,243	2	2				
Decrease due to addition of consolidated subsidiaries				(125)			
Foreign currency translation adjustment						3,427	
Net unrealized gain on available-for-sale securities					3,103		
Treasury common stock acquired, net							(342)
Balance at March 31, 2002	123,763,545	¥25,136	¥26,838	¥78,115	¥3,103	¥ (288)	¥(344)

	Thousands of U.S. dollars (Note 1)						
	Number of shares	Common stock	Capital surplus	Retained earnings	Net unrealized gain on available- for-sale securities	Foreign currency transaction adjustments	Treasury common stock
Balance at March 31, 2001	123,760,302	\$188,695	\$201,475	\$568,379		\$(27,887)	\$ (15)
Net income				30,467			
Dividends paid				(10,212)			
Bonuses to directors and corporate auditors				(1,247)			
Conversion of convertible bonds (Note 4)	3,243	11	11				
Decrease due to addition of consolidated subsidiaries				(937)			
Foreign currency translation adjustment						25,727	
Net unrealized gain on available-for-sale securities					23,296		
Treasury common stock acquired, net							(2,565)
Balance at March 31, 2002	123,763,545	\$188,706	\$201,486	\$586,450	\$23,296	\$ (2,160)	\$(2,580)

See accompanying notes to consolidated financial statements.