

Financial Section

Five-Year Summary

TOYODA GOSEI CO., LTD. and Its Consolidated Subsidiaries
Years ended March 31

	Millions of yen	Thousands of U.S. dollars (Note 1)	Millions of yen			
	2004	2004	2003	2002	2001	2000
Net sales:	¥396,983	\$3,756,110	¥344,842	¥303,093	¥292,883	¥267,645
Sales in Japan	278,446	2,634,554	245,199	216,321	220,058	211,730
Sales outside Japan	118,537	1,121,556	99,643	86,772	72,825	55,915
Net income	12,679	119,960	17,258	4,058	11,762	11,388
Total assets	318,689	3,015,317	282,901	253,438	235,252	214,926
Shareholders' equity	159,783	1,511,811	144,437	132,560	123,961	116,132
Capital expenditures	41,355	391,284	35,045	33,501	28,420	20,508
Depreciation and amortization	26,062	246,591	23,395	21,823	20,831	20,131
	Yen	U.S. dollars (Note 1)	Yen			
Per Share (Note 2):						
Net income						
Basic	¥100.14	\$0.95	¥138.00	¥32.82	¥95.31	¥97.14
Diluted	96.14	0.91	131.85	31.44	90.65	87.88
Cash dividends	16.00	0.15	13.00	11.00	11.00	10.00
Average number of shares (in thousands)	124,183		123,499	123,640	123,400	117,236
Equity-to-assets ratio (%)	50.1		51.1	52.3	52.7	54.0
Number of employees	15,483		13,487	12,321	10,695	9,463

Notes:

1. The U.S. dollar amounts have been prepared, for convenience only, at the rate of ¥105.69 = US\$1, the approximate exchange rate prevailing on March 31, 2004.
2. The calculation of per share amounts is based on the average number of shares during the fiscal year.
3. The number of consolidated subsidiaries at each fiscal year-end was as follows:

	2004	2003	2002	2001	2000
Consolidated	34	28	24	18	9
Equity method	1	1	—	—	—

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