

Financial Section

Five-Year Summary

TOYODA GOSEI CO., LTD. and Its Consolidated Subsidiaries
Years ended March 31

	Millions of yen	Thousands of U.S. dollars (Note 1)	2004	2003	2002	Millions of yen 2001
	2005	2005				
Net sales:	¥435,539	\$4,055,673	¥396,983	¥344,842	¥303,093	¥292,883
Sales in Japan	284,704	2,651,121	278,446	245,199	216,321	220,058
Sales outside Japan	150,835	1,404,552	118,537	99,643	86,772	72,825
Net income	10,585	98,567	12,679	17,258	4,058	11,762
Total assets	342,439	3,188,745	318,689	282,901	253,438	235,253
Shareholders' equity	168,644	1,570,392	159,783	144,437	132,560	123,962
Capital expenditures	42,939	399,846	41,355	35,045	33,501	28,420
Depreciation and amortization	28,518	265,560	26,062	23,395	21,823	20,831

Per share (Note 2):	Yen	U.S. dollars (Note 1)	2004	2003	2002	Yen 2001
	Net income	Net income				
Basic	¥80.32	\$0.75	¥100.14	¥138.00	¥32.82	¥95.31
Diluted	80.28	0.75	96.14	131.85	31.44	90.65
Cash dividends	18.00	0.17	16.00	13.00	11.00	11.00

Average number of shares (in thousands)	129,162	124,183	123,499	123,640	123,400
Equity-to-assets ratio (%)	49.2	50.1	51.1	52.3	52.7
Number of employees	17,279	15,483	13,487	12,321	10,695

Notes:

1. The U.S. dollar amounts have been prepared, for convenience only, at the rate of ¥107.39 = US\$1, the exchange rate prevailing on March 31, 2005.
2. The calculation of per share amounts is based on the average number of shares during the fiscal year.
3. The number of consolidated subsidiaries at each fiscal year-end was as follows:

	2005	2004	2003	2002	2001
Consolidated	35	34	28	24	18
Equity method	1	1	1	—	—

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