

● Consolidated Statements of Shareholders' Equity

TOYODA GOSEI CO., LTD. and Its Consolidated Subsidiaries
For the years ended March 31, 2006 and 2005

	Millions of yen						
	Number Of Shares	Common stock	Capital Surplus	Retained Earnings	Net unrealized gain on available-for-sale securities	Foreign currency Translation adjustments	Treasury stock
Balance, March 31, 2004	130,010,011	¥28,028	¥29,778	¥103,679	¥4,217	¥(4,410)	¥(1,509)
Net income	—	—	—	10,585	—	—	—
Dividends paid	—	—	—	(2,261)	—	—	—
Bonuses for directors and corporate auditors	—	—	—	(242)	—	—	—
Foreign currency translation adjustments	—	—	—	—	—	196	—
Net unrealized gain on available-for-sale securities	—	—	—	—	1,307	—	—
Treasury stock acquired	—	—	—	—	—	—	(899)
Treasury stock disposed of	—	—	(54)	(12)	—	—	241
Balance, March 31, 2005	130,010,011	28,028	29,724	111,749	5,524	(4,214)	(2,167)
Net income	—	—	—	10,787	—	—	—
Dividends paid	—	—	—	(2,320)	—	—	—
Bonuses for directors and corporate auditors	—	—	—	(213)	—	—	—
Foreign currency translation adjustments	—	—	—	—	—	6,401	—
Net unrealized gain on available-for-sale securities	—	—	—	—	4,163	—	—
Treasury stock acquired	—	—	—	—	—	—	(693)
Treasury stock disposed of	—	—	—	(33)	—	—	102
Balance, March 31, 2006	130,010,011	¥28,028	¥29,724	¥119,970	¥9,687	¥2,187	¥(2,758)

	Thousands of U.S.dollars (Note 1)						
	Number Of Shares	Common Stock	Capital Surplus	Retained Earnings	Net unrealized gain on available-for-sale securities	Foreign currency Translation adjustments	Treasury Stock
Balance, March 31, 2005	130,010,011	\$238,596	\$253,033	\$ 951,295	\$47,028	\$(35,873)	\$(18,441)
Net income	—	—	—	91,833	—	—	—
Dividends paid	—	—	—	(19,750)	—	—	—
Bonuses for directors and corporate auditors	—	—	—	(1,810)	—	—	—
Foreign currency translation adjustments	—	—	—	—	—	54,490	—
Net unrealized gain on available-for-sale securities	—	—	—	—	35,438	—	—
Treasury stock acquired	—	—	—	—	—	—	(5,906)
Treasury stock disposed of	—	—	—	(280)	—	—	866
Balance, March 31 2006	130,010,011	\$238,596	\$253,033	\$1,021,288	\$82,466	\$18,617	\$(23,481)

See accompanying notes to consolidated financial statements.